

GARY D. JANDER

2726 Via Dieguenos, Alpine, CA. 91901
Phone: 619-929-8043 Email: garyjander@gmail.com

EXPERIENCE

The core of my experience is focused on the following primary practice areas:

- Litigation of complex trust and probate disputes, representation of trust and estate creditors, Representation in conservatorship and guardianship matters, prosecution of financial elder abuse, and trust, probate, conservatorship and guardianship administration in the Probate and Civil Divisions of the San Diego Superior Court and the California Court of Appeals.
- Work in association with Private Professional Fiduciaries, Trust Officers, CPAs, and Financial Planners providing estate, business, and tax planning advice to their agents and clients.
- Serve as Pro Tem Judge in the San Diego Superior Court, Probate Division in temporary assignments as directed by the Court.
- Serve as Court Appointed Counsel in the San Diego Superior Court, Probate Division as directed by the Court.
- Mediate complex trust, probate, conservatorship and guardianship disputes.
- Develop and execute estate plans, business continuation plans, funding strategies, and post death administration for both low and high net worth individuals and businesses.
- Provide business and tax planning strategies, which include entity formation and buy/sell agreements, and assist in implementing those strategies.
- Negotiate the sale and/or purchase of business interests, and the acquisition and management of commercial real estate.
- Represent clients in tax controversy and problem resolution before the California Franchise Tax Board and the Internal Revenue Service, including potential representation before the Appeals Division of the IRS and the U.S. Tax Court.
- Prepare California and U.S. Individual, Small Business, Fiduciary and Estate tax returns.

EMPLOYMENT

BRIERTON JONES & JONES, LLP [AV RATED PREEMINENT] (October 2002 to present)
EQUITY PARTNER. [I am also personally rated as an AV PREEMINENT ATTORNEY and named as one of the Top lawyers in San Diego in 2013, 2014, 2015 and 2016]

My primary responsibility is in the management of complex estate and trusts disputes including litigation centered on incapacity, undue influence and elder abuse under the Welfare and Institutions and Probate codes. This work includes Appeals Court litigation. My practice also focuses on Trust / Estate Planning, Probate Litigation, Business Entity Planning and Formation, and Tax Problem Resolution. Additionally, I represent clients in post death administration, probate, guardianship, and conservatorship matters as well as serving as a private mediator on probate disputes.

KIWANIS INTERNATIONAL (October 1, 2011 to October 1, 2014) **GOVERNOR for California Nevada and Hawaii.** [non -compensated position] I served as Governor Elect from 2011 to 2012, as Governor from 2012 to 2013 and as Immediate Past Governor in 2013 to 2014. I am the

elected CEO of the largest District within Kiwanis International overseeing the work of approximately 80,000 volunteers in localized community service. In addition to providing over 1 million hours of community service. Kiwanis is the parent organization of Circle K, Key Club, Builder's Club and K-Kids youth membership clubs that provide both leadership training and meaningful community service opportunities for kids from elementary school through college.

PROBATE ATTORNEYS OF SAN DIEGO. (May 2012 - present) Co Founder and Charter President of a local Nonprofit Bar Association. [non-compensated position] I direct the Board of Trustees in the day to day management of a small local bar association that represents Probate Lawyers in San Diego County. Duties include organizing relevant educational seminars and social events as well as advocacy on issues relevant to the membership.

GARY JANDER, APC, dba JANDER, DALE & ASSOCIATES. (March 1998 - October 2002) Founder & Managing Partner of startup firm. The firm's primary market focused on the creation of a virtual full service regional law firm through a working association with other such firms within the California market.

WENTHUR & CHACHAS, APC, Intern and Law Clerk. (September 1997- March 1998)

BERNARD GARTLAND, APC, Enrolled Agent. (September 1996- February 1997)

U.S. TREASURY, INTERNAL REVENUE SERVICE, Revenue Officer. (December 1990 March 1996) Evaluated businesses for economic viability including the review, analysis, and creation of financial statements, spreadsheets, and balance sheets.

US ARMY, Staff Sergeant (1982 - 1989 active duty) Field Artillery Fire Direction Specialist.

US NAVY, Seaman (1981 - 1982 active duty) Data Systems Technician.

PROFESSIONAL LICENSES

California Bar. Admitted to Practice Law in California,

Federal Bar. US District Court, Southern District of California, and US Tax Court.

California Notary Public. Commission expires November, 2018.

Former Enrolled Agent: Licensed to Practice before the IRS.

EDUCATION

CALIFORNIA WESTERN SCHOOL OF LAW, ABA/AALS, San Diego, California

JurisDoctor, December 1997. (Actual Posting Date May 1998)

American Jurisprudence Award, Income Tax, Spring 1997.

Grade Point Average 83.47/95 (Top 25%).

Dean's Honor Roll, Spring 1997.

Academic Achievement Award, Internship Seminar, Fall 1997.

CAMPBELL UNIVERSITY, Buie's Creek, North Carolina

Bachelors of Arts, History, magna cum laude, 1991.

Distinguished Student of History, First in government/history program, GPA 3.7

Dean's list, all semesters. Pi Gamma Mu National Honor Society, selected for membership in 1991, Conrad Gass Distinguished Student of History Award, 1991. Presidential Scholars Society, 1989, 1990, and 1991.

ACTIVITIES

JANDER EDUCATION CONSULTING: (2008 - Present); Lecturer, Author and Instructor. Developed curriculum, authored a corresponding text and lectured on the California Law regarding Estate Planning, Litigation and Ethics. In addition, I have developed curriculum and authored corresponding text and lectured on youth and adult leadership fundamentals focused on Servant Leadership.

NATIONAL BUSINESS INSTITUTE: (2003 - 2008) Lecturer and Instructor. Developed the curriculum, authored a corresponding text and lectured on the drafting fundamentals of California Estate Planning including ethical considerations in representing clients and beneficiaries.

NON PROFIT BOARDS:, 2012 - present: Co Founder and Charter President of Probate Attorneys of San Diego; 2011 - 2014 Governor for the California, Nevada and Hawaii District of Kiwanis International; 2009 Lt. Gov. for Kiwanis, California, Nevada and Hawaii Division 31; Founder and Board member Kiwanis Youth Development and Support Club; Lake Murray Kiwanis, National Football League Players Association Foundation, San Diego, Lake Murray 4th of July Music Fest, Allied Garden's Little League, Treasurer 2003, Chief Umpire 2005 through 2007, and Vice Chair of the Grantville Stakeholder's Committee whose task is to advise in redevelopment and rewriting the Navajo and Tierrasanta community plans as well as San Diego's master plan.

BAR AND LEGAL ASSOCIATIONS, 2012 - present: Co Founder and Charter President of Probate Attorneys of San Diego; Past Chairman Probate Bench Bar Liaison Committee 2009 & 2010, San Diego County Bar Association, (Chairman of the Probate and Trusts section 2006-2008) Conference of Delegates of the California Bar Association (2005 - 2008) and San Diego Enright Inn of Court. Foothills Bar Association Member. Former member of the American Bar Association, La Jolla Bar Association, , Los Angeles County Bar Association, American Trial Lawyers Association, and Consumer Attorneys of San Diego. Presented with a distinguished service award by the San Diego Superior Court, Probate Division in 2012 for my activities in assisting the Court's services to the Bar and to the community at large.

BUSINESS AND COMMUNITY SERVICE ASSOCIATIONS. Head Baseball Coach High Tech Middle Media Arts 2009 - 2010, San Diego, National Football League Players Association, San Diego, Lake Murray Kiwanis: President 2004/05, Lake Murray 4th of July Music Fest, Crusader's Soccer Club coach, Allied Garden's Little League team manager, Chief Umpire Navajo Bobby Sox and Allied Gardens Little League, Greater Navajo Area Business Association, and Business Networks International.

HONOR SOCIETIES AND OTHER ACTIVITIES. Phi Alpha Delta, law fraternity, The Commentary Reporter, Phi Gamma Mu National Historical Honor Society, The Kinnom Society.